

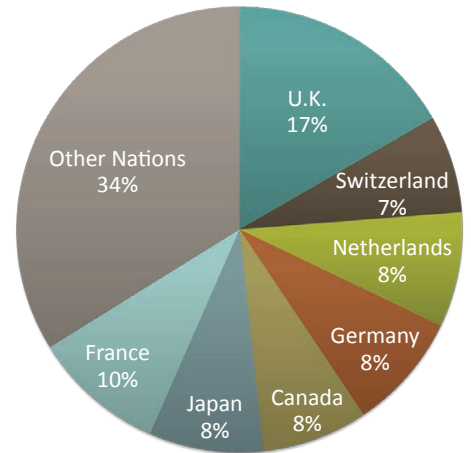
TEXAS FOREIGN DIRECT INVESTMENT

Texas is a top-ranked global destination for foreign direct investment (FDI). The state's vibrant economy, excellent business climate, central location, and relatively low production costs have lured many foreign multinationals. Texas also boasts a diversified industrial base and technological sophistication.

- ★ Texas led the U.S. and Canada with two cities - Houston (#3) and Austin (#8) - on fDi Magazine's "Top 10 Overall American Cities of the Future (and North American Cities of the Future) 2011/12".
- ★ Texas is second in the nation for the number of jobs at U.S. subsidiaries of global companies. Subsidiaries play a vital role in Texas' economy, insourcing 409,500 jobs. *Source: Organization for International Investment*
- ★ In 2009, foreign investment in Texas was responsible for 4.8 percent of the state's total private-industry employment. More than 37 percent, or 153,400 jobs, were in manufacturing.
- ★ In 2010, U.S. subsidiaries announced 83 Greenfield Projects in Texas, creating an estimated 6,313 new jobs and investing an estimated \$6.2 billion in Texas. Greenfield Projects are capital investments to build a new plant, factory, or other business. *Source: Organization for International Investment*
- ★ Forbes' Global 500 companies doing business in Texas and insourcing jobs include Royal Dutch Shell (the Netherlands), Toyota Motor North America (Japan), Siemens (Germany), BASF (Germany), and Novartis (Switzerland).
- ★ According to the latest publicly available data, Texas led the country with over \$128.4 billion in FDI assets in 2007. The majority of the state's FDI assets came from Europe, led by the United Kingdom, Germany, and France. *Source: Bureau of Economic Analysis*

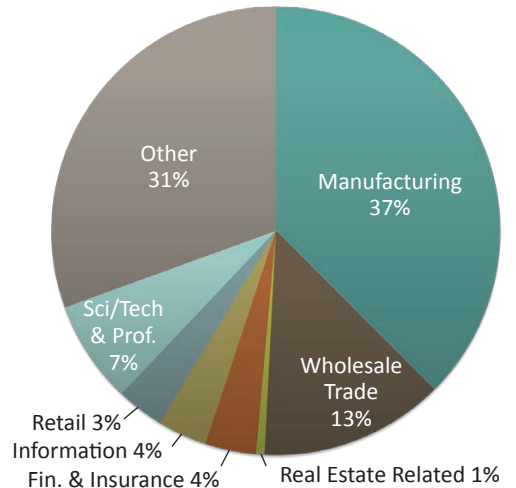
Texas FDI Employment by Country, 2009
(In Thousands of Employees)

Texas Total = 409.5



Texas FDI Employment by Industry, 2009
(In Thousands of Employees)

Texas Total = 409.5



*Source: Bureau of Economic Analysis.
Top: Employment by State & Country 2008-2009.
Bottom: Employment by State & Industry 2008-2009.
<www.bea.gov/international/di1fdiop.htm>*

For more information visit TexasWideOpenForBusiness.com

